

# Giving Opportunities

Make your legacy one of giving to a brighter future. Your donation helps make a difference by supporting those students who are striving to better themselves and their family.

## Legacy Gifts

A charitable bequest is simply a distribution from your estate to a charitable organization through your last will and testament.

### Key Benefits:

- Assets distributed according to your wishes after your death.
- Possible savings on estate taxes
- A lasting legacy, reflective of your values and beliefs, without giving up your assets now
- The satisfaction of knowing you are benefiting future generations of MHCC students!

*To leave a bequest to MHCC in your will, you need the following information:*

- Full legal name of beneficiary: Mt. Hood Community College District Foundation
- Mailing address: 26000 SE Stark Street, Gresham, OR 97030
- Tax identification number: 23-7061622
- For bequest language, visit [mhcc.edu/LastingLegacy](http://mhcc.edu/LastingLegacy)

## Retirement Plan Beneficiary Designation

You want to show your continued support after your death by making MHCC a beneficiary of your retirement account.

### Key Benefits:

- Mt. Hood Community College District Foundation as a full or partial beneficiary
- Charitable tax deduction for your estate
- Possible savings on estate taxes
- Possible tax savings on retirement plan assets
- Possible increase in amount passed on to heirs
- The satisfaction of knowing you are benefiting future generations of MHCC students!

## Life Insurance Beneficiary

Due to a change in circumstances, you have a life insurance policy you no longer need, or you would like to purchase a new policy specifically for philanthropic purposes.

### Key Benefits:

- Charitable tax deduction
- Possible savings on estate taxes
- The satisfaction of knowing you are benefiting future generations of MHCC students!

## GIFTS WITH INCOME FOR YOU

### Charitable Gift Annuity

You would like to support MHCC while retaining the life income provided by your assets.

#### Key Benefits:

- Guaranteed life income backed by Mt. Hood Community College District Foundation assets
- Possible higher income yield than other investments
- Avoidance of money management and investment worries
- Tax savings that may offset capital gains taxes and income tax
- The satisfaction of knowing you are benefiting future generations of MHCC students!

### Charitable Remainder Unitrust

You own highly appreciated real estate or securities. You would like to receive income, but taxes on a sale will significantly diminish the total value.

#### Key Benefits:

- Life income and estate tax savings
- Charitable tax deduction of a percentage of contributed asset
- No capital gains taxes on sale
- Built-in hedge against inflation by payment of percentage of total fund, including growth
- The satisfaction of knowing you are benefiting future generations of MHCC students!

[mhcc.edu/LastingLegacy](http://mhcc.edu/LastingLegacy)  
503-491-7204

B E C A U S E O F Y O U



Create a  
**LASTING  
LEGACY**



## MT. HOOD COMMUNITY COLLEGE

The Mt. Hood Community College Foundation is a 501(c)(3) nonprofit organization established in 1969 to receive, hold and disburse private funds in support of the educational programs and students at Mt. Hood Community College.

Mt. Hood Community College, located in the shadow of majestic Mount Hood, serves approximately 28,508 students each year. Classes are offered at the Gresham Campus, Maywood Park Campus and The Bruning Center for Allied Health Education. Offering more than 120 degree and certificate programs and a variety of university transfer opportunities, MHCC prepares students for the workforce and life as productive citizens in our community.

For more information, please call  
503-491-7204 or email [give@mhcc.edu](mailto:give@mhcc.edu).

[mhcc.edu/LastingLegacy](http://mhcc.edu/LastingLegacy)

# PLANNED GIVING

through the  
Mt. Hood Community College  
*Heritage Society*

We understand that donors often wish they could do more to support the excellent programs and students at Mt. Hood Community College (MHCC).

*We have a solution for you – Planned Giving through the MHCC Heritage Society.*

### What is Planned Giving?

It refers to gifting options with a deferred component and offers two huge benefits.

- Maximizing your charitable giving while providing financial and tax benefits to you and your family
- Leaving a lasting legacy for future MHCC students

The Heritage Society was established especially to recognize the special friends of MHCC who, through their bequests, life income arrangements, beneficiary designations, or other forms of planned and deferred gifts, have created a legacy that will provide educational opportunities for MHCC students for years to come.

